



Drilling Project Summary for GA 186 and GA 215 Fields (Wells GA 186 #2, GA 215 #4, and GA 215 #9)

**Total Cost \$35M IRR Greater Than 100 %
1.3M MCF Gas & 3.76M BBLS Oil or 3.98M BOE**

Project Overview:

Three new wells in the GA 186 and GA 215 fields: The **GA 186 #2**, **GA 215 #4**, and **GA 215 #9** are strategically planned to target Proved Undeveloped (PUD) Reserves, and one Exploration Target, utilizing advanced drilling techniques on conventional wells to optimize recovery and production, with a total estimated cost of **25 Million** dollars. All leases have at least 72%NRI.

Wells Included:

GA 186 #2

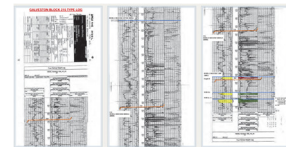
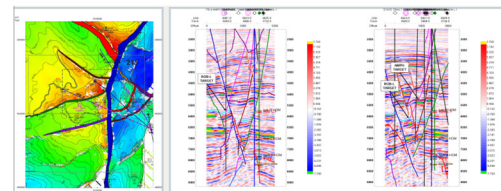
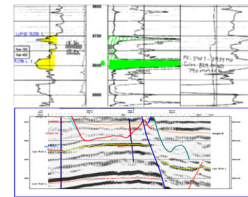
- **Reserve Type:** PUD Upper ROB and Lower ROB Sand
- **Well Type:** New Drill
- **Estimated Ultimate Recovery (EUR):** 1,470,000 BO / 500,000 MCF (Gas)
- **On-Lease (Permitting In-Process)**
- **7M Estimated Cost**

GA 215 #4

- **Reserve Type:** PUD Upper ROB and PUD Lower ROB Sand
- **Well Type:** New Drill
- **Estimated Ultimate Recovery (EUR):** 1,020,000 BO / 300,000 MCF (Gas)
- **On-Lease (Permit Approved)**
- **9M Estimated Cost**

GA 215 #9

- **Reserve Type:** PUD Upper ROB and Exploration Amph Sand
- **Well Type:** New Drill
- **Estimated Ultimate Recovery (EUR):** 1,270,000 BO / 500,000 MCF (Gas)
- **On-Lease (Permit Approved)**
- **9M Estimated Cost**



Financial Model:

Emergy Oil LLC proposes a scaled **1/4 for 1/3rd promotion model**, wherein investors contribute **100% of the drilling and completion costs** in exchange for **75% of the working interest** in the project limited partnership. This structure allows investors to maximize potential returns while taking on a reduced portion of the upfront capital expenditure utilizing the operator's infrastructure and prior well engineering. The operator is carried through drilling and completion and retains a **25% working interest** in the project LP. This deal structure enhances leverage for investors, enabling them to capture upside from substantial oil and gas reserves with a reduced cost burden of infrastructure development. Emergy is also open to other structure proposals.

Company Overview:

Emergy Oil LLC is a privately held exploration and production (E&P) company operating three offshore wells in Texas state waters near Galveston. Our current production averages **250 barrels of oil per day**, supported by two platforms, a dedicated pipeline, and an onshore facility with a capacity of **over 10,000 barrels per day**.

Facilities:

- **Location:** Offshore Galveston, Texas
- **Assets:** Two offshore platforms, a proprietary pipeline, and an onshore facility.
- **Capacity:** Capable of handling significant production expansion, with infrastructure already in place for future wells.